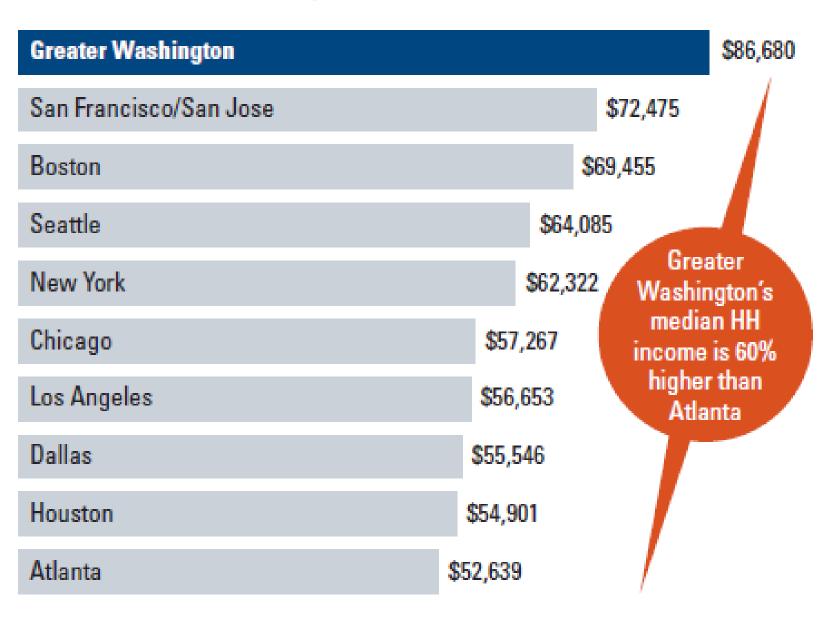
Strengths and Opportunities in Greater Washington

Jim Dinegar Greater Washington Board of Trade

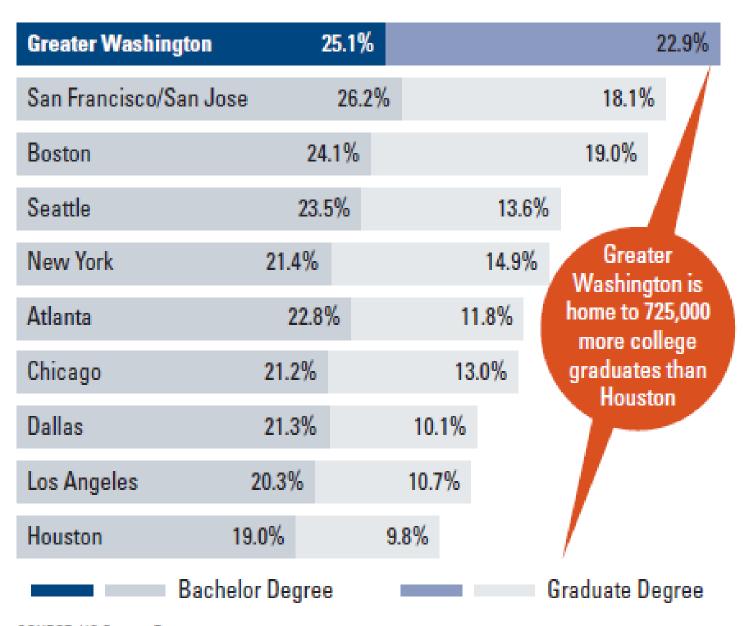


Median Household Income, 2011



SOURCE: US Census Bureau

Percent of Population Age 25+ with Bachelor Degree and Graduate Degree, 2011



SOURCE: US Census Bureau

Six of the Ten Most Educated Counties in the US Are Located in Greater Washington (percent of population 25+ with Bachelor's degree or higher, 2011)

Arlington County, Virginia		70.4%
Howard County, Maryland	60.1%	
Alexandria City, Virginia	59.5%	
Fairfax County, Virginia	59.3%	
Boulder County, Colorado	59.0%	
New York County, New York	58.1%	
Hamilton County, Indiana	57.1%	
Montgomery County, Maryland	57.0%	
Loudoun County, Virginia	56.0%	
Orange County, North Carolina	53.8%	

SOURCE: US Census Bureau













GEORGETOWN UNIVERSITY



THE CATHOLIC UNIVERSITY of AMERICA





America's Coolest Cities 2014



No. 1: Washington, D.C.











Toll Lanes/Express Lanes

- Beltway
- ICC
- I-95





2012 Passenger Totals

BWI - 22.68 million Reagan – 19.7 million Dulles – 22.6 million

Total = 64.98 million passengers







THE RITZ-CARLTON®





Among the top 50 hotel brands in the world, Greater Washington headquartered companies control 35% of all hotel rooms in the world





NATIONAL The Washington Post GEOGRAPHIC



POLITICO

GANNETT



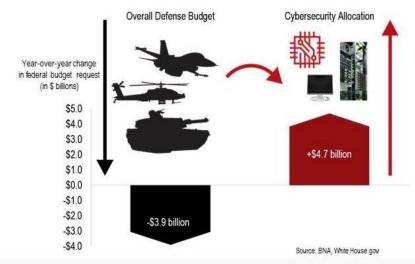


Cyber Region





Cybersecurity: Metro DC's next major growth sector?





New Data Center is being constructed in place of the golf course due for completion in December 2015.

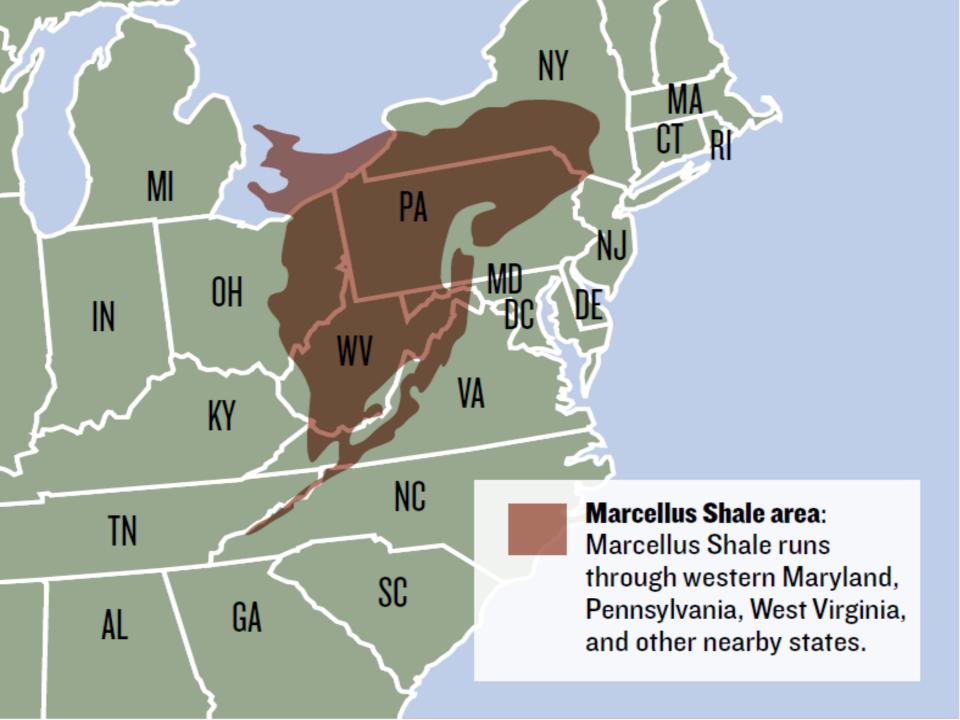


















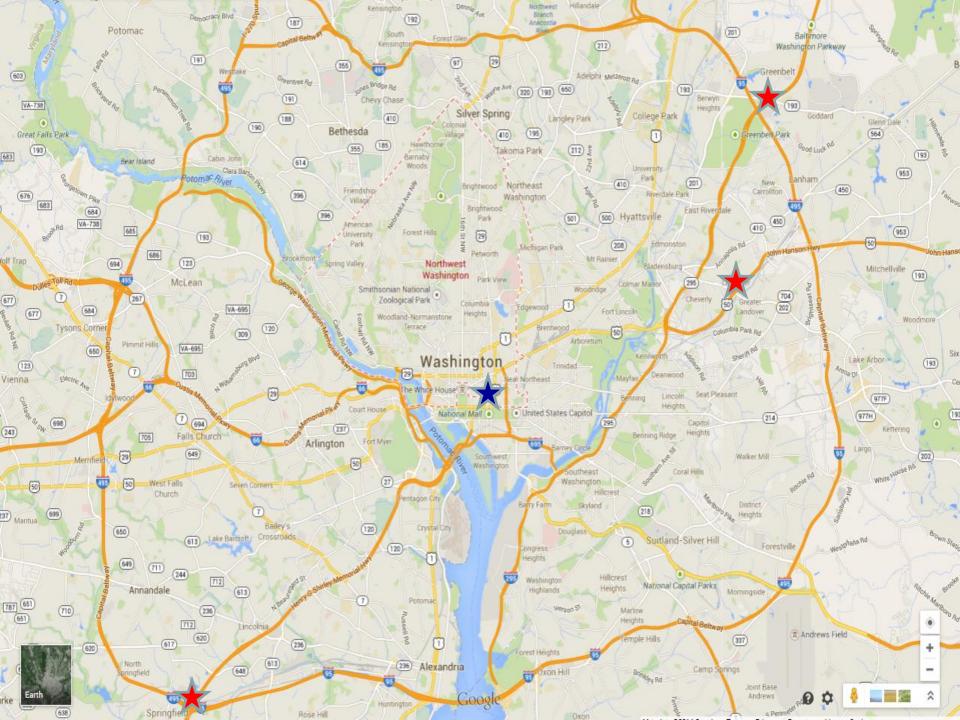












Union Station – Burnham Place Project

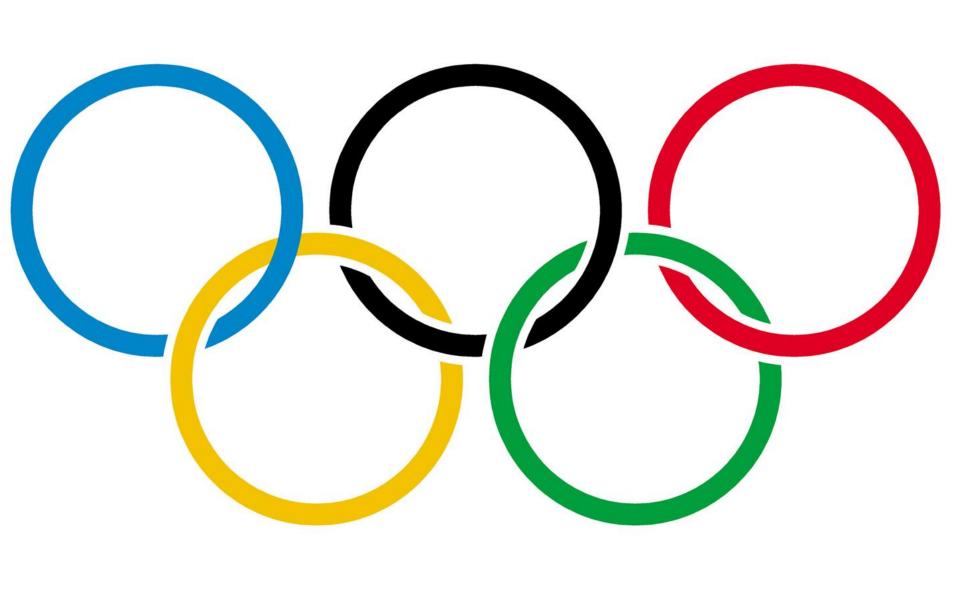
- 14 acres of air rights
- 3 million square feet of residential, retail, and office
- Doubling intercity and commuter rail capacity in the next 20-30 years



VRE, MARC Run-Through

- 50% of MARC riders continue their commute beyond Union Station
- BRAC plans will place 80,000
 Department of Defense –related jobs along I-95 and I-395 in Northern Virginia





Greater Washington Board of Trade

